



Sources: Bloomberg and Bahana TCW IM - Research

February 24, 2023

### Salam Investasi

IHSG menguat 0.43% (-0.31% mom; -0.16% ytd) ke level 6,839.5. Penguatan indeks dipimpin oleh sektor Financials dan Energy. Sedangkan dalam level saham, penguatan indeks dipimpin oleh TLKM (2.85%), BBRI (0.84%) dan BBCA (0.58%). Investor asing tercatat melakukan net beli sebesar USD 01.4 juta (USD 218.7 juta mtd; 0,015 juta ytd). Yield obligasi pemerintah 10 tahun naik 2 bps menjadi 6.79 (8.4 mtd; -14.9 ytd). Rupiah terapresiasi 0.05% ke level 15,192 /USD. [emil.muhamad@bahana.co.id](mailto:emil.muhamad@bahana.co.id)

### JCI Movers

Leaders	%	Laggards	%
TLKM	2.85	AMRT	(1.65)
BBRI	0.84	UNVR	(1.79)
BBCA	0.58	INCO	(2.94)
BMRI	0.75	EMTK	(1.98)
BYAN	0.67	MEGA	(0.88)

### Index Performance

Net Foreign Flow (US\$m)		1d	qtd	ytd
Indonesian Equity		1	15	15
Indonesian Bonds		70	2,869	2,869
Index	Last Price	%1d	%ytd	%yoy
IHSG (Equity)	6839.45	0.43	(0.16)	0.32
IDX30 (Equity)	490.74	0.48	0.53	(5.83)
LQ45 (Equity)	944.43	0.47	0.77	(3.00)
ISSI (Equity)	212.21	0.73	(2.53)	11.12
BINDO (Bonds)	278.02	-	4.21	(1.30)
HSI (HK)	20351.35	(0.35)	2.88	(11.14)
SHCOMP (CH)	3287.48	(0.11)	6.42	(4.15)
NIKKEI (JP)	27104.32	(1.34)	3.87	2.48
Dow Jones (US)	33153.91	0.33	0.02	0.07
S&P 500 (US)	4012.32	0.53	4.50	(5.05)
FTSE 100 (UK)	7907.72	(0.29)	6.12	9.72

### Commodity Prices

	Last Price	%1d	%30d	%yoy	%ytd
Oil (USD/bbl)	82.2	2.0	(6.8)	(15.1)	(4.3)
Coal (USD/MT)	127.0	(23.0)	(26.6)	(26.8)	(33.0)
Nickel (USD/MT)	26,219.0	(2.5)	(8.1)	4.0	(12.3)
Gold (USD/OZ)	1,822.3	0.0	(5.9)	(4.3)	(0.1)
Tin (USD/MT)	26,688.0	(2.4)	(9.5)	(40.2)	7.8
CPO (USD/MT - CIF)	941.8	0.3	8.2	(40.7)	0.7

### Open Ended Fund Performance

Fund's Name	NAV	Return (%)			
		1D	30D	1YR	YTD
<b>Fixed Income</b>					
ABF IBI Fund	49,012.48	(0.11)	0.11	3.52	1.45
Ganesha Abadi Kelas G	4,108.13	(0.01)	0.45	4.01	1.02
Kehati Lestari Kelas G	2,611.77	(0.11)	(0.14)	2.89	1.31
Makara Prima Kelas G	3,069.93	0.01	0.49	3.96	1.30
Bahana MES Syariah Fund Kelas G	1,429.25	(0.03)	(0.08)	1.60	0.54
PTS Generasi Gemilang	1,359.59	(0.05)	0.14	(0.54)	0.50
<b>Equity</b>					
Bahana Primavera Plus	13,815.86	0.07	(2.28)	2.82	0.10
Bahana Dana Ekuitas Andalan Kelas G	4,783.70	0.32	(1.74)	7.81	(0.58)
Dana Ekuitas Prima	3,935.55	0.44	(1.36)	0.96	0.99
Bahana Trailblazer Fund	813.89	0.57	(0.17)	4.94	2.32
Bahana Primavera 99 Kelas S	1,236.02	0.34	(1.62)	7.33	0.61
Bahana Icon Syariah	858.05	0.87	0.04	4.13	2.06
Bahana USD Global Sharia Equities	1.18	(0.07)	2.32	(13.70)	9.71
Bahana US Opportunities Sharia	0.83	(0.36)	(0.16)	(7.78)	3.86
<b>Mixed</b>					
Bahana Dana Infrastruktur	6,258.24	0.09	(1.21)	(1.25)	1.57
Bahana Quant Strategy	1,238.24	0.33	(0.16)	2.27	0.61
<b>Money Market</b>					
Bahana Dana Likuid	1,726.29	0.01	0.32	2.53	0.52
Bahana Likuid Syariah Kelas S	1,508.65	0.01	0.39	3.23	0.63
Bahana Likuid USD	0.9071	0.01	0.22	0.91	0.35
Bahana Likuid Plus	1,307.88	0.01	0.39	3.14	0.64
<b>ETF</b>					
Bahana Bisnis 27	574.11	0.54	(0.11)	9.91	0.03

NAV yang dipublikasikan merupakan nilai NAV/Unit periode

23-Feb-23

### Indonesian Government Bonds

Issue	Maturity	Duration	Yield (%)	Yld Chg (w-o-w)
FR0081	6/15/2025	2.2	6.40	0.14
FR0082	9/15/2030	5.8	6.67	0.06
FR0080	6/15/2035	8.2	6.98	0.07
FR0083	4/15/2040	9.8	7.09	0.02
FR0076	5/15/2048	11.7	7.16	0.02
INDON30(USD)	2/14/2030	6.3	4.82	0.15
INDON50(USD)	2/14/2050	15.9	5.37	0.17

### Economic Data

	%mom	%ytd	%yoy
Inflation, Jan-23	0.34	0.34	5.28
Fx Rsrvs, Jan-23, US\$139.4Bn	1.58	1.58	(1.37)

### Money Market

	%Yield	Prev	%1d
7D RR Rate	5.75	5.75	-
ATD 1M	3.70	3.64	0.06
Currency	Last	%1d	%ytd
USD/IDR	15,192.00	0.05	2.51
EUR/IDR	16,116.23	0.38	3.08
AUD/IDR	10,364.75	(0.06)	2.06
SGD/IDR	11,319.32	0.21	2.55
HKD/IDR	1,936.60	0.04	3.06
JPY/IDR	134.70	0.08	4.89